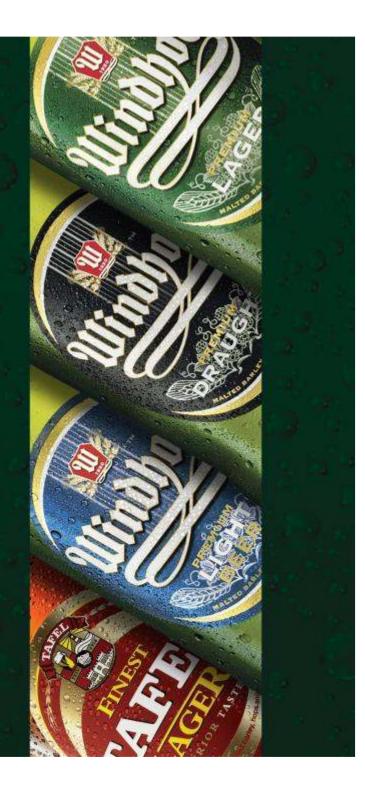


NBL Brands translating Namibia to the World

-CONFIDENTIAL-

NBL Marketing Manager, Rosemary Shippiki November 2013



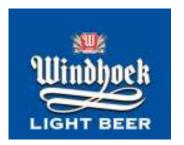
What do NBL export?

NBL Brands being exported

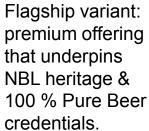














Attitude variant :Premium smooth accessible pure beer.



Lifestyle variant: real beer taste, low alcohol. Controlled enjoyment







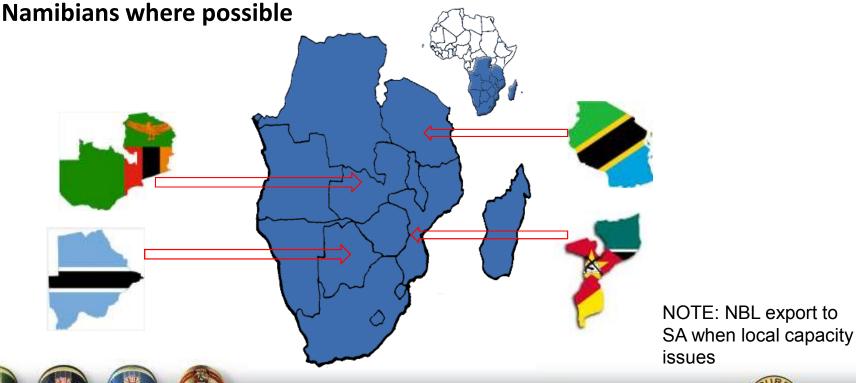




Where do NBL export to?

NBL have recently refocused the export strategy to ensure that we can
deliver not only a world class product portfolio to our customers but also
a world class service to reflect the capability of Namibia and it's citizens.

 The focus export markets are all in SADC, Zambia, Botswana, Tanzania & Mozambique. NBL have placed full time resources in these market,





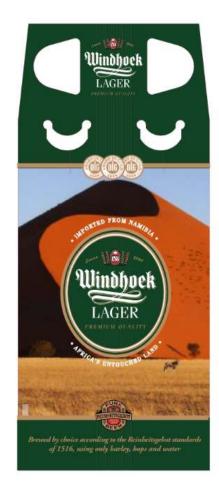
Where do NBL export to?

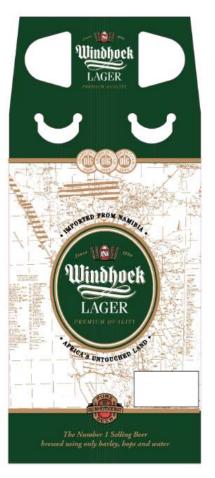
- The remaining operating export markets are important to NBL but somewhat resource light for the next two or so years.
- Currently the operating export markets are;
 - Kenya, Uganda, Cameroon, Ghana, Zimbabwe, Swaziland, Lesotho, China, Germany,
 UK, Canada, Australia, St Helena
- NBL have dedicated local resource to manage and grow these operating markets. When they get to predetermined growth levels we will elevate them into focus markets.
- From time to time markets will fall off the operating scene as we review
 the business performance. We do not allow markets to operate where
 there might be a risk on the quality of our products.
- All of our communications from on pack to channel call out quality, purity & Namibia.





Export packaging example















Export Issues

- Exports from Namibia incur significant costs from transport elements and import duties.
- Beer in particular is becoming very commiditised in all the markets.
- To manage profitably, NBL has to price our beers within the premium sector and support this positioning with compelling communication that is true to the brand (credible), resonates amongst current drinkers & motivate nondrinkers (relevant), scalable across the regions & sustainable over time.
- This is made somewhat more challenging with three variant offerings in all of our focus and some of the operating markets.
- Like all exported products the key to driving trial in a host country is the ability to make the product(s) accessible. For example the NBL Strategy is to match Draught to c'lite & Lager to Heineken but currently the 440ml draught is c10% above Heineken on unit but better value per ml. the solution has been to use an SKU play, a 330ml draught priced with Castle lite & below 10 pula











Export Issues cont'd

Within the communications constructs, NBL have made the conscious effort to highlight the truisms and cultures within Namibia.



Shortened Windhoek Stakeholders video(HIGH RES).mpg

- NBL have taken steps to clearly define the target consumer groups for the different variant offerings and overall, we believe, have immersed the brand trademark with Namibia to show it as a Nation with unique offerings to the world.
- Our activities include consumer based Communications, Promotions & Sponsorships.



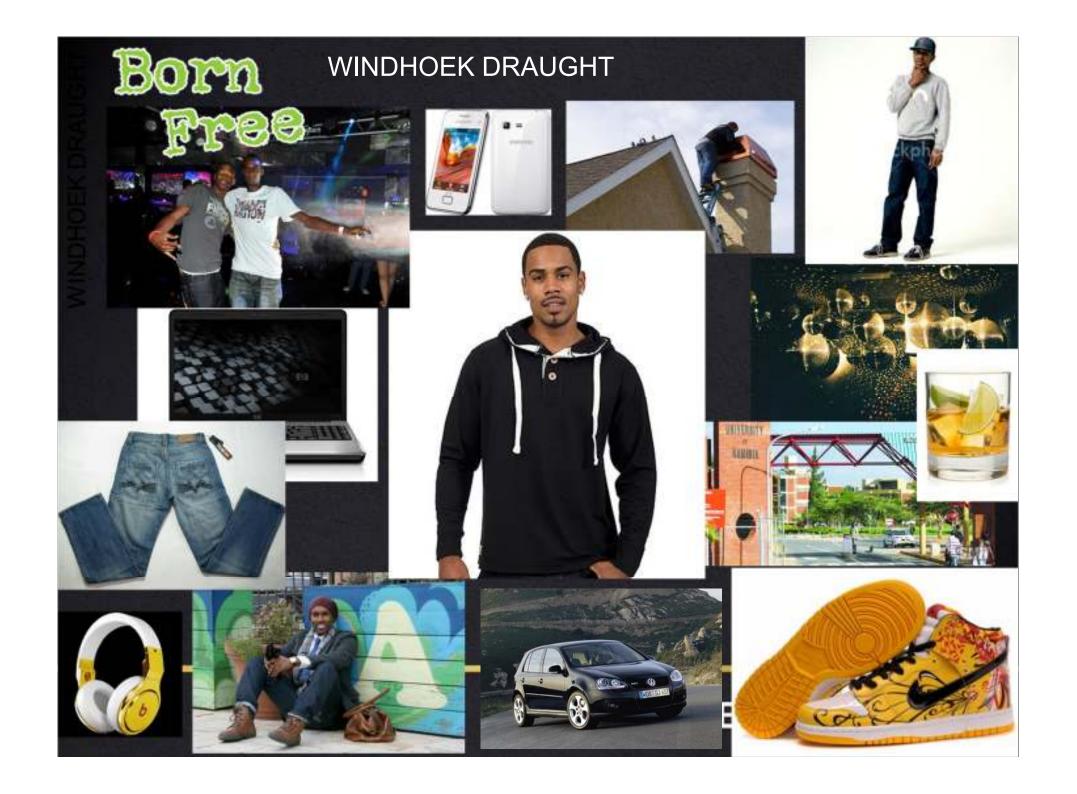






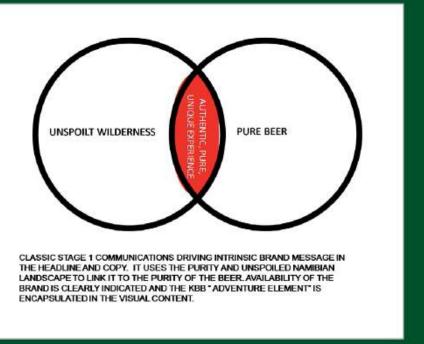






Launch Announcement

PURITY-BIAS WITH ADVENTURE



NBL focused on ensuring The Namibian Purity, benefits & the Windhoek name were properly represented.



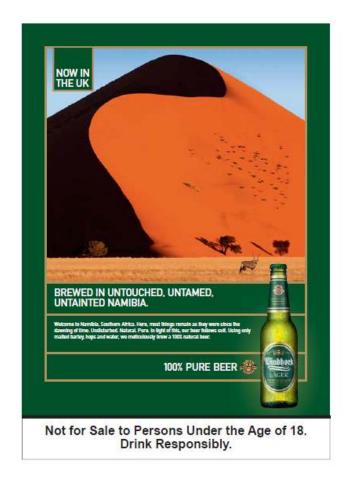


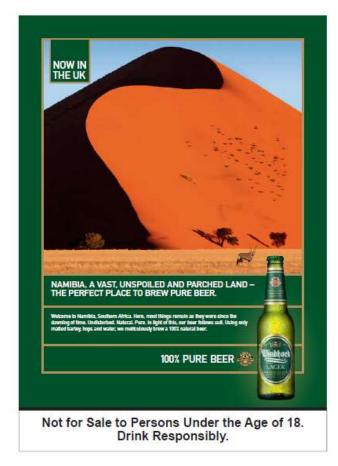






Communication









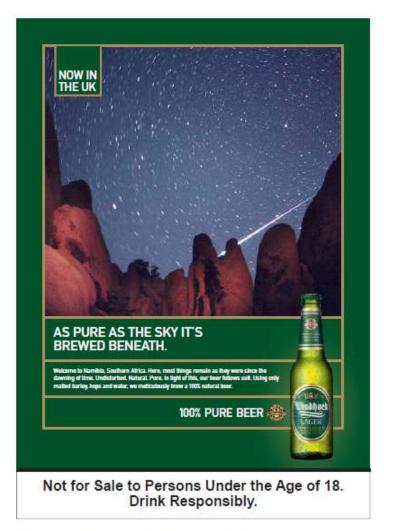


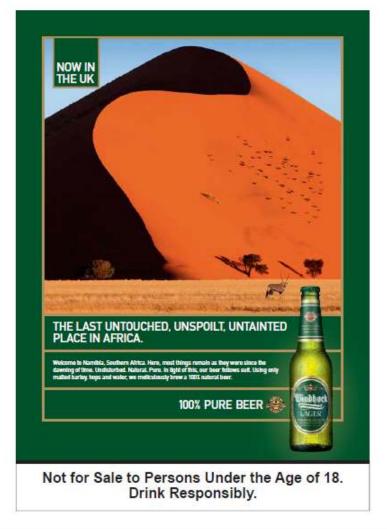






Communication















Communication







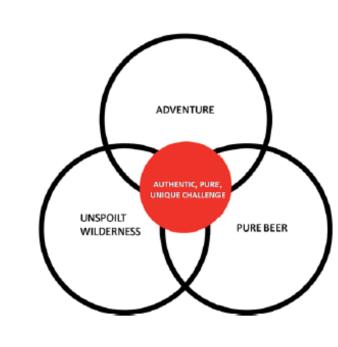


Not for Sale to Persons Under the Age of 18. Drink Responsibly.

Not for Sale to Persons Under the Age of 18, Drink Responsibly.

Post Launch development

ADVENTURE-BIAS WITH PURITY



POINTS OF CONVERSION INDICATE THAT ADVENTURE, NAMIBIA ANDPURE BEER OFFER AUTHENTICITY, PURITY AND A SENSE OF CHALLENGE/ ADVENTURE, THIS IS COMMUNICATED BY USING THE GPS COORDINATE DEVICE AND PLACING THE READER/ VIEWER INSIDE THE SITUATION, THE UNSPOILED, PURE NAMIBIAN LANDSCAPE IS USED AS A LINK TO THE BEER BOTH VISUALLY AND IN THE COPY, COPY IS ALSO MORE LEGACYAND ADVENTURE BIASED.



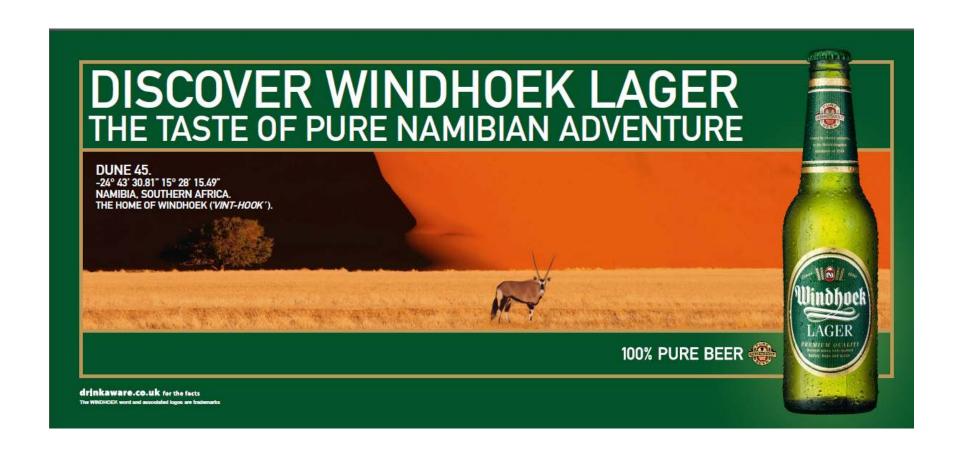








Post Launch development







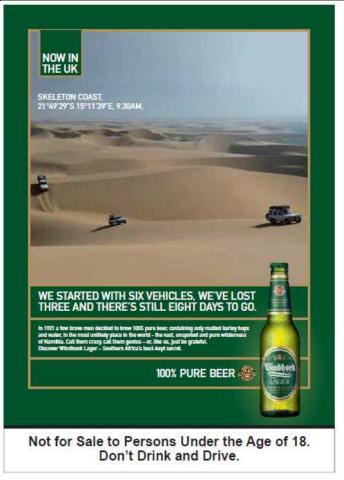






Post Launch Execution















NBL Brands translating Namibia to the World

- We at NBL are very proud of being Namibian.
- Our products bearing the name of Windhoek leaves us in no doubt of our responsibilities to ensure that we honour and respect the name.
- We hope that our work to date in growing exports has positively translated
 Namibia to the World

Thank you